

O3 Asset Value SICAV
société anonyme
16, rue Gabriel Lippmann, L-5365 Munsbach
R.C.S. Luxembourg B 185151

Fonds	AKL	ISIN
O3 Asset Value SICAV	A2	LU2235971061
O3 Asset Value SICAV	A1	LU1988892292

Shareholders of the investment company O3 Asset Value SICAV are hereby invited to the

ANNUAL GENERAL MEETING OF SHAREHOLDERS

to be held at the premises of DZ PRIVATBANK S.A., 4, rue Thomas Edison, L-1445 Strassen on 17 May 2023 at 11.00 a.m. with the following agenda:

1. Report of the Board of Directors and auditor's report
2. Approval of the financial statements of the Company for the financial year ending 31 December 2022
3. Discharge of the members of the Board of Directors
4. Election or re-election of the Board of Directors
5. Appointment of the auditor
6. Profit/Loss appropriation
7. Approval of the directors' remuneration

Shareholders are advised that the items of the agenda are not subject to an attendance requirement and decisions will be approved by a simple majority of the shareholders present or represented at the Meeting. Pursuant to Article 26 of the Law of 17 December 2010 on Undertakings for Collective Investments, the shares in circulation on the fifth day prior to the Annual General Meeting (key date) shall form the basis for the majority required for the resolutions.

Shareholders holding their shares in a custody account are requested to instruct their custodian bank to send the Company a custody account certificate confirming that the shares will be held blocked until after the General Meeting. The deposit certificate must be received by the Company five days prior to the General Meeting.

Proxies may be obtained from the Central Administration Agent of O3 Asset Value SICAV (DZ PRIVATBANK S.A.) by fax 00352/44903-4506 or e-mail directors-office@dz-privatbank.com.

Munsbach, 28 April 2023

By order of the Board of Directors